

# **User Help Guide**

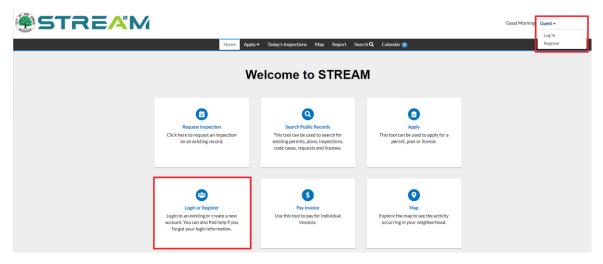
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## **Register for a new account**

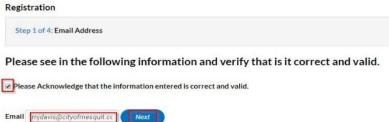
- 1. Access the STREAM website by going to <a href="https://www.stream.access.stream.streas.stream.str
- 2. Access the registration process either by expanding the "Guest" drop-down menu in the top-right corner, or by selecting the **Login or Register** tile located on the home page.



3. From the Log In screen, click the **Register Here** option at the bottom of the page.

Log In
* Username
righter)
* Password
Remember Me
Log In
Forgot your password? Reset it Forgot your username? Email it Don't have an account yet? Register Here

- 4. Click the Checkbox to the left of Please Acknowledge that the information entered is correct and valid.
- 5. Enter a valid **email address** and click **Next**. This will generate an email to your email address.



- 6. Once you have received the email, click on the Confirm link.
  - a. Note: If you don't see the email within a few minutes, check your spam folder. All emails from us will come from <a href="mailto:energov@a2gov.org">energov@a2gov.org</a> or <a href="mailto:stream@a2gov.org">stream@a2gov.org</a>.



- 7. Enter a **Username** to be utilized for logging into STREAM
  - a. Note: The username can be your email address but does not have to be.
- 8. Enter a Password, Confirm the Password, and click Next

#### Registration

Step 2 of 4: Login information	
* Username	Attingent
* Password	
	Strong
* Confirm Password	
Email	(the Septrangle Inscience)
	Back

9. **IS THIS YOU?** At this stage, if STREAM identifies a pre-existing account with your same email address, you will see a message asking if that account is you. If so, click **Continue** to connect to that account.

Registration		
Step 2 of 4: Lo	ogin information	
	* Username	Jüliper
	* Password	
		Strong
	* Confirm Password	
	Email	jaho Nepimangia incolonian
Is this you?		
	John	
-	phone management of the	
	City of Mesquite	
	Continue	

10. Enter all required fields (marked by a red asterisk \*) and click Next

Step 3 of 4: Personal Info		
* First Name	John	*REQUIF
Middle Name		
* Last Name	(Japen)	
Company	City of Mesquite	
* Contact Preference	Email	Ŧ
* Email Address	jahahapenanjitihak sue	

#### 11. Enter your address, and click Submit

Registration		
Step 4 of 4: Address		
		*REQUIRED
Country Type	US	
* Street Number	711	
Pre Direction	N •	
Street Name	Galloway	
Unit Or Suite		
City	Mesquite	
State	TX	
Postal Code	75149	
County		
* Address Type	Location	
	Back Submit	

You have Successfully registered for your STREAM account and will be redirected to your Dashboard

### Log In Issues

- 1. Access the STREAM website by going to <a href="https://www.stream.access.stream.strea
- 2. If you are not currently logged in, you will see that you are referred to as a Guest in the top-right corner of the screen.
- a. If you are already logged in, you will see your account name in that corner instead of Guest.

STREAM				Good Morning, Guest -
	Home App	oly	th <b>Q</b> Calendar 🧿	
	v	Velcome to STREAM	Λ	
	Request Inspection Click here to request an inspection on an existing record.	Sarch Public Records This tool can be used to search for existing permits, plans, inspections, code cases, requests and licenses.	Apply This tool can be used to apply for a permit, plan or license.	

3. Click the down-arrow next to the word "Guest" to see the options to either Login or Register

Good Morning,	Guest -
	Log In Register

4. The log in page has three help options below the blue log in button: receive an email reminder of your username, reset your password, or register for a new account. The instructions under step 5 below will help you understand which option to choose based on your error message.

Log In
* Username
* Password
Remember Me
Forgot your password? Reset it Forgot your username? Email it Don't have an account yet? Register Here

#### 5. Troubleshooting your Login Issue

- a. If you receive an error message when attempting to log into the online system, it might mean...
  - i. The username entered was incorrect
  - ii. The password entered was incorrect
  - iii. You might not be registered yet
  - iv. The link you clicked to register or reset your password might be expired (invalid token)

	Log In	
	* Username	
	* Password	
	Remember Me	
	Log In	
	Forgot your password? Reset it	
	Forgot your username? Email it	
Warning		
User nan	ne not found.	

- b. Click close on whichever warning you have received
- c. We recommend you begin your troubleshooting with your username:
  - i. Select Forgot your username? Email it
  - ii. Enter your email address and click Submit. You will receive an email within 5-10 minutes with your requested information. Please check your spam folder if you are not seeing this email.
  - iii. If you receive an email with a *different username than what you typed in,* you

can now proceed to log in with the corrected username. You may still need to request a password reset if you have also forgotten your password.

 iv. If you receive an email with the same username you typed in, you can now eliminate the username as a problem. Proceed to the Forgot your password? Reset it option next.

#### d. Forgot your password? Reset it

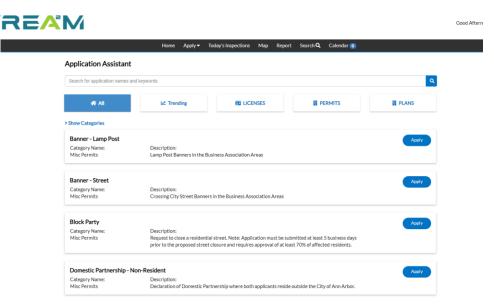
- i. Choosing this will prompt you for your email address and will send you a reset link via email.
  - 1. Note that if you request a password reset multiple times, you will be sent multiple emails, each one invalidating the prior. If you click the reset link from a superceded email, you will receive an "invalid token" error message.
  - 2. Note that your password reset email will only be valid for 15 minutes. Please follow through with resetting your email promptly after requesting the reset. If you click the reset link on an expired email, you will receive an "invalid token" error message.
- e. If you do not receive an email within 5-10 minutes:
  - i. Please check your spam folder to see if the email accidentally went there instead of your inbox.
  - ii. You may have originally registered using a different email address. If you have any other email address you'd like to try to check for, use the **Forgot your username? Email it** prompt for that email address as well.
  - iii. You might not have completed the process of setting up your account when you first created it. Please follow the steps to register for a new account, and keep an eye out for an <u>"Is this you?"</u> message along the way to connect you to your existing account.
  - iv. You might not have an account yet. If you ask for a forgotten username or password but your email address is not affiliated with a login, then no email will send. Please follow the steps to register for a new account.
  - v. Note that some organizations have spam filters that might prevent emails from STREAM from reaching your inbox. If you are expecting an email from STREAM and not seeing it, please add <a href="mailto:stream@a2gov.org">stream@a2gov.org</a> to your address book and alert your IT team (if applicable) to ensure this email is not being flagged as spam.
- f. I reset my password but the website still says invalid credentials.
  - i. This likely means that you are now typing the correct password but are not typing the correct username. Please follow the prompt for **Forgot your username? Email it** to receive a reminder of your username via email.

# Applying for a Permit, Plan, or License

- 1. Access the STREAM website by going to <u>stream.a2gov.org</u>. It is best to log in before you begin your application process.
- 2. You can either click on the Apply tile from the home screen or use the Apply drop-down menu at the top of the page to access the Application Assistant.
  - d. Note: The drop-down menu works best if you know whether you are applying for a license, permit, or plan. The Apply tile will bring you to a general search for all categories if you are unsure.

Request Inspection	Q Search Public Records	Apply
	Search Public Records	
on an existing record.	This tool can be used to search for existing permits, plans, inspections, code cases, requests and licenses.	This tool can be used to apply for a permit, plan or license.
<b>(2)</b>	6	
Login or Register	Pay Invoice	Map Explore the map to see the activity
	Login or Register Login to an existing or create a new account. You can also find help if you forgot your login information.	Login or Register Login to an existing or create a new account: Vuca naiso find help if you

- 3. You will now be in a search screen where you can find the application you are interested in. You can use the search bar to find your application by keyword, use the category buttons to narrow down the suggested results by category, or click on the "Show Categories" link to expand a sidebar of categories to assist with your search.
  - d. Generally, the search bar will be the fastest and easiest method to use.



4. Once you have found the application you want to apply for, click on the blue "Apply" button to begin.

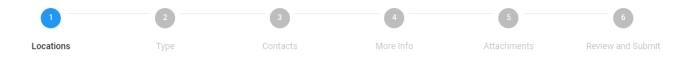
#### **Application Assistant**

block			٩
<b>谷</b> All	Let Trending		I PLANS
> Show Categories			
Block Party Category Name: Misc Permits		submitted at least 5 business days least 70% of affected residents.	Apply

5. If you are not already logged in, you will be prompted to do so now. If you do not already have an account, please click the link to <u>Register Here</u>. If you have forgotten your username or password, <u>follow these steps to troubleshoot</u>.

Log In
* Username
* Password
Remember Me
Log In
Forgot your password? Reset it Forgot your username? Email it Don't have an account yet? Register Here

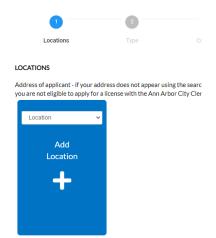
6. **Application Progress Bar.** Once you are logged in, you will be brought to the first step of the application. A progress bar can be found at the top of the screen to show you how far along you are in the application process, with your current step highlighted in blue:



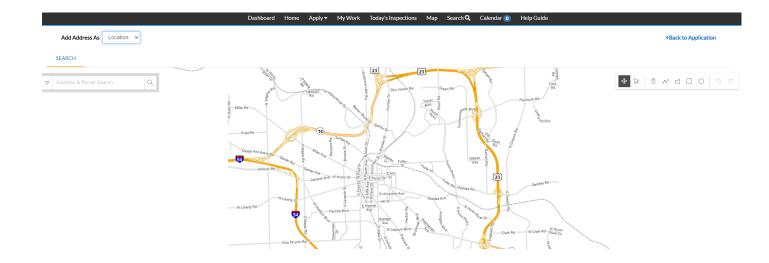
- 7. **Application save options.** At the bottom of the application page, you have three options: Create Template, Save Draft, or Next.
  - d. **Save Draft:** At any point during your application you can click on the "Save Draft" button in the bottom right corner to save your work and come back later. Your draft will be waiting for you in the "Saved Work" page under your name in the top right corner of the website.
  - e. Create Template: At any point in the application process, you can click on the <u>"Create Template"</u> button in the bottom left corner. This is not recommended at any stage beyond step 2 or it can result in error messages or a frozen application.

1	2	3	4	5	6	0
Locations	Туре	Contacts	More Info	Attachments	Signature	Review and Submit
LOCATIONS						
Please add the property ad	dress (Including unit r	number) or the parcel num	nber where the work is	being done.		
If the address entered is winnever be manually added.	thin Ann Arbor but ca	nnot be found by the sea	rch feature, please cont	act the GIS Manager at sjh	narrod@a2gov.org. A	nn Arbor addresses should
Location	~					
Add Location						
+						
REQUIRED						
Create Template					s	ave Draft Next

- 8. Add One or More Locations on the Locations step of the application. Please read the instructional text carefully, as some applications require the location of the work to be done while others want the applicant's address, for example.
  - d. When you are ready to add your address, click on the plus (+) sign in the location tile to proceed



e. Clicking on the plus sign will open a view of the Ann Arbor map. From this page you can either use the search pane to search for your address or parcel, or you can <u>use the map to create a drawing to represent the area of work</u>. Note that not all applications accept map drawings in lieu of an address/parcel.



- f. All Ann Arbor addresses should already exist in our search tools. If you are trying to add a non-Ann Arbor business or billing address you must first change the "Add Address As" drop-down menu to Billing, Mailing, or Shipping Address to unlock the manual entry option.
- g. If you cannot find an Ann Arbor address in our system, please contact our GIS manager at <a href="mailto:sjharrod@a2gov.org">sjharrod@a2gov.org</a>.
- h. If your address is not in Ann Arbor, you can manually add an outside address by first editing the "Add Address As" drop-down menu at the top left corner of the map screen to reflect your new address type. Billing, Mailing, or Shipping address types all allow for manual entry.

Add Address As Billing 🗸 🗲		If your address is not in Ann Arbor, first change the "Add Address As" drop-down to Billing, Mailing, or Shipping.
SEARCH ENTER MANUALLY		Then the "Enter Manually" option will appear.
✓ Address & Parcel Search Q       Add Address As     Billing ▼		Pratt Rd Pratt Rd
Enter Manually	Enter Address	Search Addresses
Note: Ann Arbor Addresses MUST	* Street Number Pre Direction	
be selected from	Street Name	
the Search tool, and	Street Type Post Direction	· · · · · · · · · · · · · · · · · · ·
NEVER added	Unit Or Suite	
manually.	City	
	State	
	Postal Code	
	County	

i. Once you click on the magnifying glass to search for your address or parcel, results will appear in the left pane below the search bar, as well as on the map. You can either select "Add" from the map bubble above the address, or check the box next to your address and select "Apply."

Add Address As Location V			
SEARCH			
<ul> <li>✓ 301 e huro</li> <li>✓ Apply</li> </ul>	4		
301 E Huron St Parcel: 09-09-29-114-007 Owner: CITY OF ANN ARBOR			
		301 E Huron St Parcel: 09-09-29-114-007 Owner: CITY OF ANN ARBOR ℚ Zoom to + Add	□ ×
	-	V	

If your address is not found, please contact our GIS Manager at sjharrod@a2gov.org

9. Once you've selected "Add" or "Apply" for your address, you will be returned to the Locations step of your application, with that address populated. At this point you can add more locations if needed, or click "Next" to proceed.



10. **Type**: Some, but not all, applications require information at the (step 2) **Type** screen. You only need to fill out fields marked with a red asterisk.

		3	4	5	6
Locations	Туре	Contacts	More Info	Attachments	Review and Subm
PERMIT DETAILS					
No additional informatio	on is required on this screen, pre	ess the next button to move to	the next section of the appl	ication.	
* Permit Type	Block Party	~			
Description					
		le le			

11. **The Contacts page** will contain a tile for every contact type that is required for this application, as well as one at the end for any additional/optional contacts.

		3	4	5	6
Locations	Туре	Contacts	More Info	Attachments	Review and Submit
TACTS					
Both Partner's Full Legal Nan	nes, Addresses, and Contac	t Information. Note the	Names will appear as enter	ed on the Domestic Partne	rship Certificate.
]					
Partner 1	Partner 2	Partner 1	~		
<b>_</b>	Add		Add		
Anna Simmons (You)	Contact	Co	ontact		
			+		
1111 Test					
1111 Test	+		-		
1111 Test					

In this example, there are two required contact type. You can use the drop-down menu on the vacant tile to see what other optional contact types may be added if desired.

- a. For most applications, you will automatically be added as an applicant, but if there are additional contacts needed (contractor, electrician, owner, etc) they can be added here.
- b. Use the plus (+) sign button on each contact tile to add that corresponding contact. This will open a search screen where you can either search for an existing record or manually add a new record.
  - The same name may be added for multiple contact types if applicable (i.e. applicant is also the contractor or property owner).

- Always search for an existing record before adding a new record. For example, you already have an account (you are currently logged into it) so you should never manually add more copies of yourself. Search for and select your name.
- If you frequently use the same contact/s for your applications, you can star them as a favorite. Once you've starred a contact, you will find them in the "My Favorites" menu for future applications.

Add Contact		
Add Contact As	s : Master Electrician	
Search	Enter Manually My Fav	orites
Search simmo	ns	<b>Q</b>
Favorite	First Name	Last Name
☆	Jeffrey	Simmons
☆	Taylor	Simmons
☆	Mike	Simmons
☆	Richard	Simmons
*	Anna	Simmons
☆	Tom	Fitzsimmons

- e. Manually adding a contact, and how to handle "Email is already in use" message
  - After searching for a contact and confirming they do not already have an account, you can go to the "Enter Manually" screen to create their account.
    - When manually adding a contact, you will receive an error message if their email address is already in use. This is your clue to search for them in the search bar rather than manually adding a new account.
    - Manually added contacts require at least one phone number.
       Once you have filled out one of the phone numbers, the other two will no longer be required.

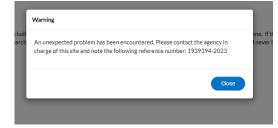
Add Contact As : Master Electrician	
Search Enter Manually My Favorites	
Enter Manually	
First Name	Anna
Last Name	Simmons
Company Name	
Email	@gmail.com
	Email is already in use, please enter a different one.
* Home Phone	Home Phone is required.
* Mobile Phone	
* Business Phone	
	Submit

In this example, the gmail account entered is already affiliated with a contact. I should return to the search screen to find that existing record rather than creating a new account.

- f. Error Messages on the Contacts Page
  - There are three common errors that could happen from the Contacts step of your application. They are:
    - Contact does not have the required certifications. This means that the permit type you are trying to apply for requires that one or more contact on the application has a certification or license flagged on their account. If you manually added your contacts, that will guarantee this message as manually added contacts are not already in our system and have not yet been verified/flagged. Please ensure you have searched for existing records for all of your contacts. If you are still getting the error, please contact your contractor to ensure that they have completed their Building Servies Registration with our office in order to get their license/s on file.
    - Email is already in use. Please use a different one. This means that the contact you are trying to manually add to the system probably already has an existing account. Please go to the Search page and search for them to find their account rather than creating a duplicate record.
    - Warning: An unexpected problem has been encountered. Please contact the agency in charge of this site and note the following reference number. Most often, this error will happen if you are using a draft or template and it is out of date with current application requirements (for example, if you began your draft or template a month ago and we have since updated required contacts for this permit type). It can also happen if you have a contact affiliated with your application who has since been merged. We periodically clear out existing drafts and

templates in the system to reduce the risk of these error occurring, but if it happens to you please try the following:

- Remove all contacts from your case and re-add them.
- Restart your application without a draft or template.



- 12. Fill out the More Info Page This page will look very different based on what you are applying for. This is where we collect all fields specifically related to this license/permit/plan type. You must fill out all fields with a red asterisk. Make sure you scroll all the way to the bottom of the page.
  - a. Note: Some of these fields may impact how your fees generate so please ensure that you fill this information out as accurately as possible.

Apply for Permit -	Block Party				*REQUIRED
Locations	Туре	Contacts	4 More Info	5 Attachments	6 Review and Submit
MORE INFO	туре	Contacts	More into		
General Info	*Name of Street to close off	Name of Street to close of	f is required.		Top   Main Menu
	*From Intersection of	From Intersection of is rec	quired.		
	*To Intersection of	To Intersection of is requir	red.		
	*Event Date	Event Date is required.			
	Rain Date				

13. **Uploading Attachments:** The Attachments page, like the contacts page, will include a tile for every attachment type that is required, as well as one at the end for any additional/optional attachments.

				5	6
Locations	Туре	Contacts	More Info	Attachments	Review and Submit
ttachments					
ease attach the Notifcation of Stre ok or barbecque in the street atta					er obstructions or planning to
				a and ny anané rocaciónio	
Notification of Street	Notification of St	rreet Cl 🗸 🗸			
Closing for Block	Add Attach	iment			
Add Attachment					
+	T				
Supported: .pdf, .jpg, .png, .jpeg, .gif, .tiff, .doc, .docx, .xls, .xlsx,	Supported: .pdf, .jpg .gif, .tiff, .doc, .docx .txt, .dwg, .zip, .csv, .r	, .xis, .xisx,			
.bxt, .dwg, .zip, .csv, .rtf, .dxf, .dwf,					
REQUIRED					
Back Create Template					Save Draft Next

- 14. **Signature**: Some, but not all, applications require a Signature at this point in the process. This includes an e-signature tool that helps you sign the agreement that accompanies the application.
  - a. Note: You must type your name in the field to consent to electronically sign. You may then draw your signature in the box, OR you can toggle on the "Enable Type Signature" tool, at which point you type your name again to e-sign.

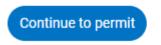
					6	0
Locations	Туре	Contacts	More Info	Attachments	Signature	Review and Submit
SIGNATURE						
I understand the the restr	ictions on the permit a	nd am submitting this ap	plication in compliance	with Chapter 107 (Animal	ls) of the Code of the	City of Ann Arbor.
* Please type your name a	s consent to electronic	cally sign this application.				
Enable Type Signature						
Anna Simmons August, 12 2021						
X Dra	w Sigi	nature l	Here			
				-		
Clear						

15. **Review and Submit**: This page is your final chance to review your information is accurate before submitting your application:

						6
Ŀ	ocations	Туре	Contacts	More Info	Attachments	Review and Submit
						Submit
Locations						
	Location		1954 Mc Intyre Dr, Ann Arb	or, MI 48105		
	Parcel Number		09-09-22-400-021			
Basic Info						
	Туре		Block Party			
	Description					
	Applied Date		08/12/2021			

16. **Success Page**: Once you click Submit, you will be brought to a **Success Page** that your application was submitted, and you can then continue to your application dashboard to view details and track progress:

Your application was successfully submitted!



Apply for Permit - Block Party

You have Successfully submitted your application through the STREAM portal!

- You will receive an email confirmation of your application, and another once your application is issued.
- You can continue to monitor the status of your application by logging into STREAM and viewing your <u>application dashboard</u>.

By clicking on "continue to permit," you will be brought to your permit dashboard, where you can monitor your review progress and permit status, fees, inspections, and subpermits.

#### Example Permit Dashboard with no balance due:

Permit Number: BLCK21-0014			
Permit Details   <u>Tab Elements</u>   Main	Menu		
Type: Block	Party Stat	us: Submitted - Online	Project Name:
IVR Number: 1005	25 Applied Da	te: 08/12/2021	Issue Date:
District:	Assigned	To:	Expire Date:
Finalized Date:			
Description:			
Summary Locations Fee	s Reviews Inspections Attach	ments Contacts Sub-Rec	ords More Info
Progress	Workfl	w	Available Actions
0% Complete	Application Review [Clerks   Pe     Scheduled for 08/13/2021	rmits & Licenses] - Started -	
• Complet	O Harrice [block are]]		
In Progr     Not Star	O Issue Permit		
	O Confirm All Fees Paid & Close F	ermit	•
E.u.			No Actions
Fees			
\$0.00			
View Details			

#### Example License Dashboard with fees due:

License Number: CONT22-				Add to Cart
<ul> <li>License cannot be printed at this tim</li> <li>License cannot be printed at this tim</li> </ul>				
License Details   Tab Elements   Main Menu				
License Details				
License Holder:	License Type:	Building Services Registration - Plumbing	Applied Date:	09/29/2022
District: Ward 1	Period Start Date:			
Issued By: Administrate	or, System Status:	Fees Due	Expiration Date:	
Description: Contractor R	legistration			
Fees         Attachments         Contacts           Fee Summary         Remaining Fees         Paid Fees           Fee Summary         Image: Summary         Paid Fees	Holds More Info			
Total Fees: \$15.00	Paid Fees: \$0.00	Unpaid Fees:	\$15.00	Add to Cart
Remaining Fees				Sort Fee 🗸
Fee	Invoice	Computed	Amount Due	8
CL - Plumbing Contractor Registration Results per page 10 v 1-1of 1 <<	< 1 > >>	\$15.00	\$15.00	
Paid Fees				Sort Fee 🗸

#### **Paying Fees**

17. Use the "Add to Cart" button found at the top right corner of your case dashboard, or from the Fees tab of your case dashboard, to put your fees in your cart and check out

				Total \$55.0 Check Out
Invoice: INV-000 Due Date: 08/12/2		Description: FOWL21-1905		\$55.00
Case Number	Project	Case Address	Amount Due	\$55.00
FOWL21-1905		1001 S Forest Ave Ann Arbor MI 48104	\$55.00	Remove
				Top   Main Menu
				Total \$55.0

18. The Check Out button will bring you to a secure payment gateway, where you can enter your credit card information and process payment. It should look like this:

MyGovPay <sup>™</sup>				Contact U
			Thursday,	August 12, 2021
Order Summary				
Agency Name: City of Ann Arbor, M Order Number: 21	11			
Invoice #	Item Description	Quantity	Unit Price	Total Price
INV-00000921	FOWL21-1905	1	\$55.00	\$55.00
			ltem Tota Service Fe	e: \$0.00
Payment Details			Ta Order Tota	
Payment Details	Billing Street:			al: \$55.00
-		Expiration Date:	Order Tota	al: \$55.00

Copyright © 2015 Persolvent (v: 1.1.20.0, dv: 2.2)

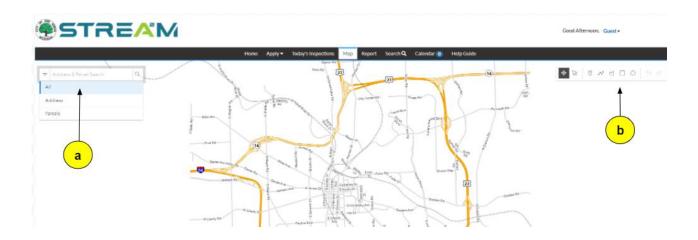
# Navigating and Drawing on the Map

- 1. Access the STREAM website by going to <u>stream.a2gov.org</u>. It is best to log in before you begin work.
- 2. You can either click on the Map tile from the home screen, or use the menu bar at the top of the screen to select "Map"

<b>€STRE</b> AM		+		Good Morning. Guest -
	Home Apply To	oday's Inspections Map Report Search Q	Calendar 🧿 Help Guide	
		Velcome to STREAN New to STREAM? Click here to open our user guide. ts or projects applied to via eTrakit should be accessed		
	Cilck here to request an inspection on an existing record.	Search Public Records His tool can be used to search for edsting permits, plans, inspections, code cases, requests and licenses.	Apply Apply This tool can be used to apply for a permit, plan or license.	
	Login or Register Login or avelsting or create a new account. You can also find help if you forgot your login information.	Pay Invoice Use this tool to pay for individual invoices.	Map Explore the map to see the activity occurring in your neighborhood.	

#### Searching the Map

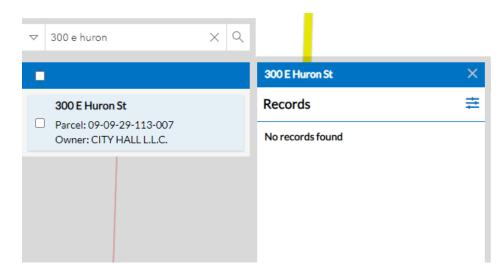
- 3. You will now be inside a fully integrated Ann Arbor GIS map. You can use your mouse to navigate the map or you can type an address or parcel in the Address & Parcel search field in the top left corner (labeled a in the image below). This field will also allow partial information of the address.
  - a. Note: All prefix and suffix info on an address should be abbreviated with NO punctuation. Ex: 123 S Main St Apt 4



4. Click enter on your keyboard, or on the magnifying glass icon with your mouse to begin search. All matching results will be listed in the left pane below the search field. The map will also auto-zoom to the first address in the results.

STREAM		Good Afternoon, Guest -
	Home Apply • Today's Inspections Map Report Search Q Calendar 💿 Help Guide	
✓ 300 e huron X Q      ✓     300 E Huron St     Ovmer:CITY HALL LLC.		
	300 E Huron S: □ × Parce: 09:09:29:113:007 Owner: CITY HALLLLC. @, Zoen to: + Apply	+ 0 -

5. To see information related to a specific address or parcel, click on the address in the left pane results bar to expand more info about that address. This will specifically list any records associated with that address or parcel, if any exist.



Use the filter icon at the top right of the Records pane to filter the results by date range and record type.

#### Applying from Address/Parcel Search

6. In the left pane results bar, you can use the checkbox next to any/all address results you want to include in an application, and an Apply button will appear for you to select:

	13 S	ХQ	
		Apply	Ľ
_	1013 Sheppey Ct		
	Parcel: 0725308026		ι.
	Owner: Adatia, Mayank&shakunt	ala	1
	1013 Sheridan Cr		
	Parcel: 0710311089		
	Owner: Gabriel, Etta		
	1013 Stanton Dr		
	Parcel: 0829108004		
	Owner: Hower, Donald & Sheryl		

7. To apply for a case from the map view of the address result, click on the "+Apply" button on the address label (labeled c in the image below).

300 E Huron St	□ ×
Parcel: 09-09-29-113-007 Owner: CITY HALL L.L.C.	
€ Zoom to + Apply	d
C	

8. If you want to create an application from *multiple* addresses, use the square Dock logo on each address label to dock any/all addresses you need (labeled d in the image above).

#### Troubleshooting Map Not Rendering:

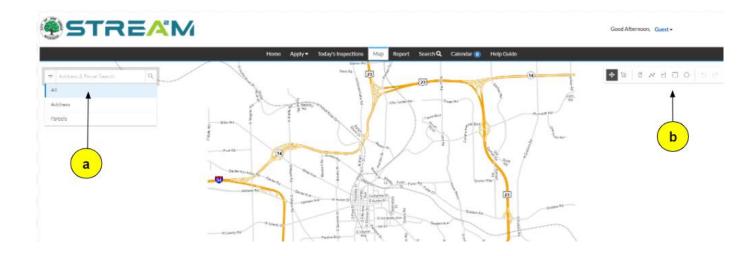
If you are not seeing the address search results pane, or the bubble on an address to apply, please check your browser's zoom to ensure you are not zoomed in or out, as this can result in these fields not appearing on your screen.

If the map is still not rendering for you, please try clearing the cache on your browser, or open STREAM in a different browser to see if that helps. Browser security settings can sometimes block our map.

Finally, if you are not currently located in the USA, our map will not display for you due to firewall protections. If this is the case, please contact the department for your application and arrange to create your application directly through them via phone or email.

#### Creating Map Drawings/Spatial Representations

- 9. From the main map screen, use your search tools or mouse to zoom in on the area you plan to work. It is best to locate this area on the map *prior* to drawing.
- 10. Next, hover over the icons in the top right corner to explore your drawing tools (labeled b in the image below)



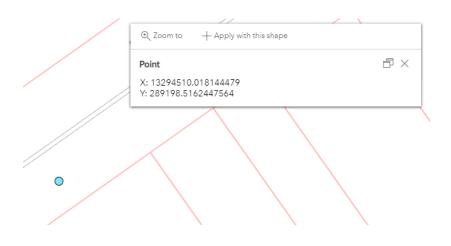
11. Select the desired tool you'd like to use to draw a point, line, polygon, rectangle, or circle on the map (hover over each icon to see which one is which).



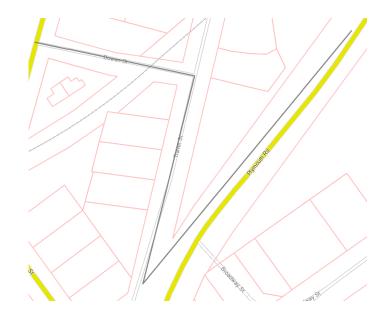
- 12. Once you have selected your drawing tool, you will be able to draw on the map. *Drawing Tips:* 
  - a. Any drawings you make during this session will stay on the map as long as you are present in the map, but will not save once you abandon your session.
  - b. Any parcels that are overlapped or intersected by your drawings will highlight

automatically – you will need to de-select the parcel to ensure only your drawing is selected.

- c. Drawings are made using single-clicks, not click-and-drag. Each single click will create a new anchor point in your shape, and a double-click will complete your drawing.
- d. If you begin a drawing and need to undo a click, you can use ctrl-z on your keyboard to go back a step. There is also a back-arrow logo in the drawing tools toolbar at the top right of the screen.
- e. If you begin a drawing and need to abandon/start over, use the escape key on your keyboard.
- f. **Transform Tool:** After you've made a drawing, use the transform tool to select your drawing and make adjustments as needed by grabbing and dragging any anchor points.
- g. **Point Tool:** With the point icon selected, you can click on the map to mark the point you need. If that point is on an existing address or parcel, that parcel's information will appear in the left sidebar for you to find associated records and apply from that address. If the point is not associated with an existing address or parcel, you can use the pointer arrow to select the point, and the option to apply with this shape will appear in the top right corner.



h. **Polyline tool:** With the polyline icon selected, you can click on the map to denote the beginning of your line, single clicks for each anchor point, and a double-click to end your line. It is best to only click where you need an anchor point in your line – do not draw by dragging your mouse across the map. For example, the line below was drawn using 3 clicks, then a final double-click to end the drawing:



i.

j.

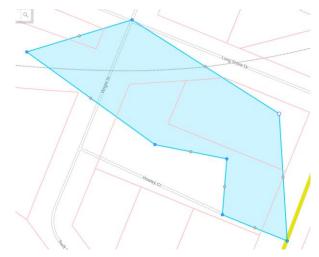
Polygon tool: With the polygon icon selected, you can click on the map to denote the first corner of your shape, single clicks for each corner or turning point, and a double-click to end your shape. For example, the black polygon below was drawn with a starting click at Wright & Long Shore Drive, a second click at Long Shore & Pontiac, a third click at Pontiac & Howley, a fourth click at the end of the Howley court dead end, and a 5<sup>th</sup> click back at the beginning.



Because this shape is overlapping with an existing address/parcel, it has automatically been highlighted in blue so we are aware of this overlap.

**Transform Tool:** Once you've drawn your polygon, you can use the transform tool to select your line and make adjustments as needed by grabbing and dragging

any anchor points (as you transform the shape, more anchor points will automatically be added to the shape to allow you to grab and move them)



- k. Square and Circle tools: The Circle and Square tools can be helpful shortcuts for drawing shapes. With either of these tools selected, single-click on the map where you would like your square or circle to appear. A default sized square or circle will then appear on the map, and will be immediately ready for you to reshape as desired using the anchor points (similar to the transform tool).
  - Depending on how much you transform the shape, you could theoretically create a shape that no longer resembles a square or circle.

#### Beginning an Application Using your Drawing or Spatial Collection

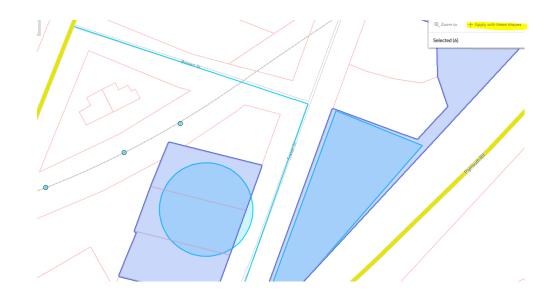
14. Once your drawing is complete, you can use the transform tool to select your drawing. An "Apply with this shape" option will appear on the screen as a pop-up bubble from your drawing:



15. Multiple disconnected points, lines, or shapes can be selected for a single application, by

13.

holding down the Shift key on your keyboard while selecting your desired drawings. In the case of multiple selections, the "Apply with these shapes" option may appear as a pop-up bubble like above, or may appear in the top-right taskbar (below):



16. Note that not all case types accept map drawings as their location. Most of our applications require a parcel or address. This feature is primarily used for work in the Right-of-Way.

# Troubleshooting Common Error Messages During Applications

#### I am getting "email is already in use" when I try to add a contact to an application

When adding contacts to your application, you will have the ability to search for an existing contact or manually add a new contact record if they are not found in the search. When manually adding a new contact, you may receive a message that "email is already in use" as you fill out the contact information. This is a sign that you should search for the contact instead of manually adding them, as the contact is likely already in our system. Note that the search screen does allow you to search by email address as well as by name.

#### I am getting an error about missing certifications on the Contacts page

For certain permit types, STREAM will automatically check certifications during the online application process. This automation takes place at the Contacts step of the application and requires that the contractor or architect contact type/s added to the case have any/all required certifications for that case type.

• How does STREAM know if the contact is certified? A contractor must already exist in our system *and* have the corresponding certification/s flagged on their account *before* they can be added to a permit application. In order for a contact to get their certification flagged, they must

submit a "Building Services Registration" application through STREAM, which then gets reviewed and flagged in our system by staff. This is not an instant process, so allow for time after submitting your registration before you can then start submitting applications.

- I'm adding a registered contractor, but still getting the error. Please ensure you are *searching* for the pre-existing contact. If you manually add the contact, then you are not looking for the existing contact in our system who has the certification on their record. See section above for "email already in use.
- I'm searching and adding an existing contractor, but still getting the error.
  - The contractor might not have their certification flagged in our system. Perhaps they only just submitted their and it hasn't been reviewed by staff yet.
  - The contractor might have duplicate accounts in our system when you search for them, are there multiple results? Please try other one to see if it works. City staff try to merge contacts regularly but there are always duplicates we need to manage.
  - Finally, it is possible that this permit type is looking for a different certification than the one this contractor has, or that their certification might be expired.
  - If none of the above scenarios is applicable please reach out to <u>buildingdept@a2gov.org</u> to ask for staff assistance proofing that this contact is certified correctly in our system.

#### I am getting an error message with a Reference Number

Most of the error messages on STREAM are vague "An Error Has Occurred," but sometimes you will get one with a reference number. This typically means that you are using a draft or template that was saved with information that has since changed on this application. For example:

- If this error is happening on the Contacts page, you probably have contacts saved on your application who have since been updated or merged in the system. The fix is for them to remove all contacts from their application and re-add them (by searching, please do not manually add more duplicates) or to start over without a draft or template.
- If this error is happening upon Submit, there might be fields on the "More Info" page that have changed since you first started your draft or template. The best solution for this error is to start over without your draft or template so you can fill out the most up-to-date version of the "More Info" page.

If that doesn't work, please reach out to <u>buildingdept@a2gov.org</u> with the reference number so IT can look up the error log for that number.

#### I am getting "An Error Has Occurred" message upon clicking Submit

Similarly to above, if you get a generic "An Error Has Occurred" message upon clicking "submit," it is most likely due to a corrupted template or draft so the first troubleshooting step would be to recreate your application from scratch without a draft or template.

#### I have reached the attachments but it won't let me upload attachments

This likely means you are in "Create Template" mode, which is a sign that you clicked the "create template" button at the bottom of the screen at some point during this application. Files cannot be saved in Templates. See the next section for more information about using Templates.

You can either start over without using a Template, or use the buttons at the bottom of the page to save your template. Then go to your name at the top right corner of the screen and navigate to your Saved Work. Under saved work you will find your templates and can use which one to use for an application. Don't forget to delete any drafts and templates you do not plan to use again!

#### I have reached the end of my application but there is no Submit button

This likely means you are in "Create Template" mode, which is a sign that you clicked the "create template" button at the bottom of the screen at some point during this application. Templates are intended to be created once and then used multiple times, so when you are in "create template" mode the site is waiting for you to save the template before you can use it. See the next section for more information about using Templates.

Use the buttons at the bottom of the page to save your template. Then go to your name at the top right corner of the screen and navigate to your Saved Work. Under saved work you will find your templates and can use which one to use for an application. Don't forget to delete any drafts and templates you do not plan to use again!

### **Utilizing Templates for Common Applications**

Application Templates are reusable drafts that you may reuse when applying for the same Case Type and Workclass.

1. Start at the apply screen and choose the application type that you'd like to create a template with. Click "Apply"

addition					٩
쑭 All	🗠 Trending	Lo My History			PLANS
how Categories					Show My Templates
Category Name: Appeals	requirements of difficulties or un property. Grantii and safety. Addit the code, where	he Housing Board of Appeals is the Housing Code, Chapter 10: necessary hardship to the person ga variance cannot violate the ionally, the board is allowed to allowed. Variance requests can ave been cited. Filling Fees are \$	where such application would on owning or having the benefic intent of Chapter 105 nor jeop make administrative decisions, be submitted once an inspectic	result in practical cial use of said pardize public health within the scope of	
Building (Commercial) - Ad	dition				Apply
Category Name: Commercial Building Permits	Code/Commerci	increase in floor area or height ial (MBC) – All construction - ex stories above grade plain with a	cept 1 and 2 family dwellings a	nd townhouses and	
Building (Commercial) - Alt	eration/Repair				Apply
Category Name: Commercial Building Permits	your project. Alto repair or addition for the purpose of	s permit type, please review oth erations include any constructi n. Repairs include the reconstru of its maintenance or to correct n - except 1 and 2 family dwelli	on or renovation to an existing action or renewal of any part of damage. Michigan Building Co	structure other than an existing building de/Commercial (MBC)	

- 2. If you are not already logged into your account, you will be prompted to do so now.
- 3. At the first step of the application (Locations step), click on "Create Template" at the bottom of the page.

Apply for Permit - New Con	nmercial Building
Locations	2 Type
LOCATIONS	
Location Add Location	
Create Template	

4. A pop-up window will ask you to name your template. This name is for your use only, so give it a descriptive name that will work well for you.

	Create Template		
d	"Please enter a template name	 Template name is required.	] <sub>mat</sub>
nerc	Note: Attachments cannot be save	ed in a template	-1
nerc		Save Template Cancel	
	0	-	

5. Once the Template name has been saved, a popup will appear telling you that your save has been successful and offering to go to your templates. At this stage say "Ok" to continue creating your template.

Success	
Save has been successful.	
Go to My Templates	Ok

- 6. You will now be able to click through all pages of the application. Unlike a typical application, *no fields are required while making a template*, so you can skip any/all fields that you do not need on your template.
  - a. Even if a field is red with an asterisk, it will not enforce as required while you are making a template.
  - b. This includes contacts, and attachments are not permitted on templates at all.
- 7. When you reach the final page of the template you will be able to review and save your work. Rather than a Submit button, you are simply saving the template.

Updating Commercial New Construction 2022 Template				*Requirements are currently disabled		
					<b>_</b> _	
Locations	Туре	Contacts	More Info	Attachments	Review and Save	
					Save Changes	
Locations						
Basic Info						
Туре		Building (Commercial) - Ne	ew Construction			
Descrip	tion					
Square	Feet					
Valuatio	n					
Applied	Date	05/02/2022				
Contacts						

8. Once you hit save, you can either navigate to your Templates or hit Ok to stay on this page. At this point you are done with the template creation process and can leave this page.

	Success		
bar	Save has been successful.		0
ıs	Go to My Templates	Ok	•
		0	_

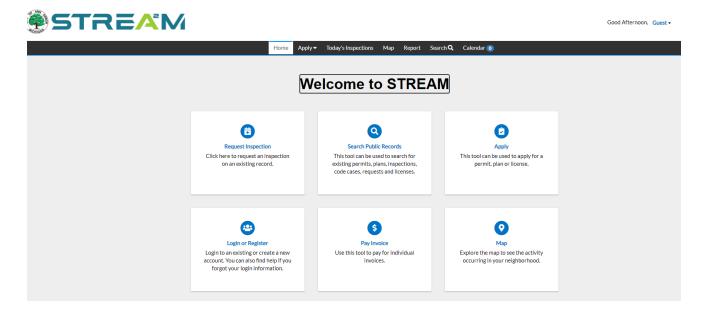
9. Your saved templates can be found under **My Account > Saved Work** drop down menu at the top right corner, or if you open **My Account** you can navigate to the *My Templates* button.

Saved W	/ork					
MY	TEMPLATES	MY DRAFTS				
My Temp	plates					
Module	All 🗸					Sort Template Name 🗸
Module	Templat	e Name	Туре	Last Update	Action	
Permit	Comme 2022	rcial Addition	Building (Commercial) - Addition	05/02/2022 03:29 PM	Use	Update Delete
Permit	Test Bui	lding Template	Building (Commercial) - New Construction	04/29/2022 01:05 PM	Use	Update Delete
	My Account					
	Personal Info		My Favorites My Businesses My Te	My Drafts My Cert	ificates	
	Module All	Ŧ				Sort Template Name •
	Module	Template Name	Туре	Last Update	Action	
	Permit	Permit New Commercial CG	New Commercial Building	11/20/2019 09:29 PM	Use	Update Delete
	Results per pa	ge 10 🔻 1-1of	1 << < 1 > >>			

10. From this page, you may **Use, Update or Delete** the template by clicking the applicable button.

### **STREAM Dashboard Overview**

- 1. Access the STREAM website by going to <a href="stream.a2gov.org">stream.a2gov.org</a>
- 2. If you are not logged in, you will not see a Dashboard option in the horizontal menu bar:



3. Once you log in, the Dashboard option will appear in the menu bar:

STREAM				Good Afternoon, 🗸 າາ ກວັນກາກ 🖘 🐂 0
	Dashboard Home Appl	y• MyWork Today's Inspections Map	Report SearchQ Calendar 💿	
	Citick here to request an inspection Or an existing record.	Search Public Records This tool can be used to search for existing permits, plans, inspections, code cases, requests and licenses.	Apply This tool can be used to apply for a permit, plan or license.	
	My Acount Click here to access your account information.	S Pay Invoice Use this tool to pay for individual invoices.	Map Explore the matrix the occurring in your neighborhood.	

- 4. Your Dashboard will include information pertaining to your applications.
  - a. Please note that past applications applied to via our former system, Trakit, can still be found at <a href="https://etrakit.a2gov.org/">https://etrakit.a2gov.org/</a>

5. The Dashboard page is divided into five main sections: Permits, Plans, Inspections, Invoices, and Licenses:

0 0 0 0 0	Attention	Pending	Act		Draft	Recer
. View My Permits       My Plans       Attention       0    <						
My Plans         Attention       Pending       Active       Draft       0       0         0       0       0       0       0       0       0         .view My Plans       My Inspections       My Invoices       Image: Closed       0	U			,	0	0
Attention       Pending       Active       Draft       0         0       0       0       0       0       0         • View My Plans       My Inspections       My Invoices       Image: Closed of the set of t	View My Permits					
O         Past Due O         \$0.00         Total         to OO         Total         to OO         O <th< td=""><td>My Plans</td><td></td><td></td><td></td><td></td><td></td></th<>	My Plans					
View My Plans       My Inspections       Requested     Scheduled       Closed       0     0       0     0       Past Due       0     \$0.00       Total     \$0.00	Attention	Pending	Act	ive	Draft	Rece
My Inspections     My Invoices       Requested     Scheduled     Closed       0     0     0       Past Due     \$0.00       Total     to oo	U			,	0	0
Requested     Scheduled     Closed       0     0     0       Past Due     \$0.00       0     \$0.00	View My Plans					
Requested     Scheduled     Closed     0     \$0.00       0     0     0	Mulacaptions			My Invoice	s	
0 \$0.00	viy inspections				\$0.00	
¢0.00				0		
	Requested			Past Due	\$0.00	

#### My Licenses



- 6. My Permits and My Plans sections are broken down into the same tiles:
  - a. Attention Permits/Plans that require your attention
  - b. Pending Permits/Plans that have just been applied for, and are still under review
  - c. Active Permits/Plans that have been issued
    - i. You can request inspections on these permits
    - ii. Inspections that may have failed could be found here, also
    - iii. Find your documents that can beprinted
  - d. Recent All recent Permits/Plans that you have applied for

**My Permits** 

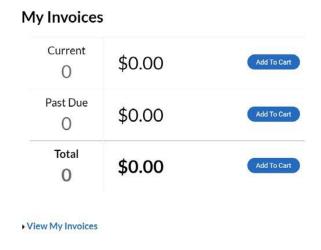
Attentio	"	Pending 38		Active 22		Draft O	Recent 37	
Building-Residenti	4	Concert	9	Fire Alarm System	5		Concert	9
Commercial Certi	3	Building-Residenti	5	Residential Police	3		Fire Alarm System	8
Other	16	Other	24	Other	14		Other	2

Attention	n	Pending		Active O	Draft O	Recent 29	
Plat	9	Plat	25			Plat	21
Special Exception	4	Special Exception	6			Special Exception	3
	I	Other	2			Other	3

- View My Plans
- 7. My Inspections section is broken down in the following order:
  - a. Requested Shows all your Inspections that you have requested
  - b. **Scheduled** Once the Inspector has scheduled an Inspection, it will move from the requested section to this section.
  - c. **Closed** Once the Inspection is completed, it will move to this section.

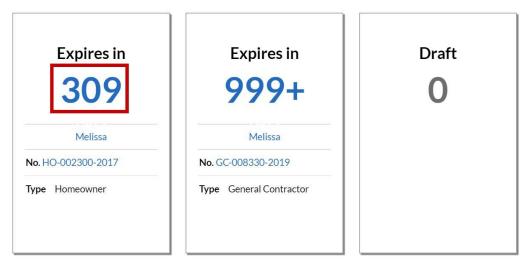
nspection	5					My Invoices		
Requested		Scheduled		Closed		Current O	\$0.00	Add To C
5		18		21		Past Due O	\$0.00	Add To C
Fire Acceptance	2	Fire Acceptance	7	Rental Certifica	6	Total		
Energy Rough	1	Fire CO Inspecti	2	Final Building	3		\$0.00	Add To C
Other	2	Other	9	Other	12	0	000 <b>.</b> • • • • • • • • • • • • • • • • • • •	

- 8. My Invoices section is broken down in the following order:
  - a. Current Invoice amounts that are currently due will show here
  - b. Past Due Invoice amounts that are past due will show here
  - c. Total Invoice amounts for both current and past due will show here



- 9. **My Licenses** section is for any Professional Licenses that you applied for and is broken down in the following order:
  - i. Each License will be listed out in its own tile. The large number in blue (309) indicates the number of days until the license expires.

### **My Licenses**



• View My Licenses

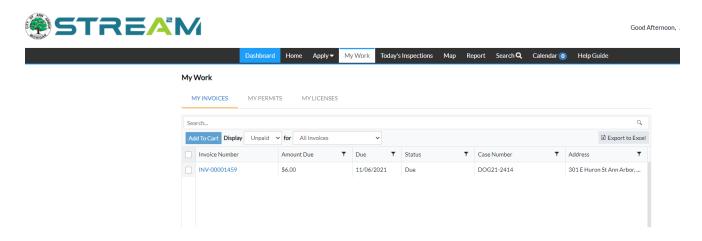
# **Paying Invoices**

- 1. Access the STREAM website by going to <a href="stream.a2gov.org">stream.a2gov.org</a>
  - a. Invoices must be paid by a logged in registered user:
    - i. If you have a login already, make sure you are logged in.
    - ii. If you do not have a login, you can Register for a new account
      - If your email address is affiliated with a case in our system, please register using the same email address and it will connect your account contents.
  - b. Please note that all online payments are processed through a secure payment processor. All email receipts will come from mygovpay@persolvent.com.

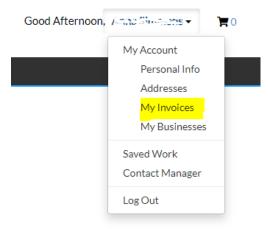
### Finding and Paying Invoices that <u>are</u> affiliated with your account

If you are the billing contact for this invoice, you will have a few extra places to search for and pay the invoice once you are logged into STREAM.

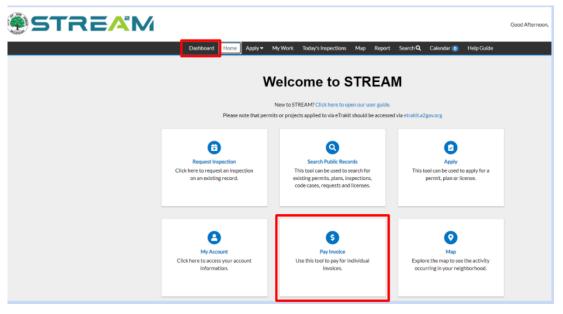
1. **MY WORK:** On the home screen, you can navigate to the My Work option in the horizontal toolbar. Inside the My Work screen, you will find downloadable lists of your invoices and cases and can filter them by status if needed. From here, you can either navigate to your permit/license that needs payment or open the invoice directly. *Note that this screen will only display invoices for which you are the billing contact.* 



2. YOUR ACCOUNT SCREEN: From any screen in the STREAM website, you can see your account name in the top right corner, with a black drop-down arrow to the right of your name. If you click on that drop-down, you will see all of your options to manage your profile, including "My Invoices." Note that this screen will only display invoices for which you are the billing contact.



3. **YOUR DASHBOARD:** On the home screen, you can navigate to the Dashboard option in the horizontal toolbar, or click on the "Pay Invoices" tile on the home screen. Either way will bring you to your dashboard:



a. Once you are in your dashboard, you can either navigate to your permit/license that needs payment, or you can scroll all the way to the bottom of the screen to find all current/due invoices and add them to your cart:

Current	\$0.00	
Past Due 1	\$6.00	Add To Cart
Total 1	\$6.00	Add To Cart

Finding and Paying Invoices that are <u>not</u> on your account

NOTE: To pay an invoice online that is not affiliated with your account, you cannot utilize the My Work, My Invoices, or My Dashboard screens. Below are two recommended methods depending

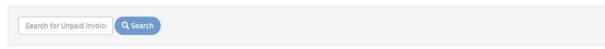
#### on whether or not you know the Invoice Number.

- 1. Access the STREAM website by going to <a href="stream.a2gov.org">stream.a2gov.org</a>
  - a. Invoices must be paid by a logged in registered user:
    - i. If you have a login already, make sure you are logged in.
    - ii. If you do not have a login, you can Register for a new account
      - 1. If your email address is affiliated with a case in our system, please register using the same email address and it will connect your account contents.
- 2. **Option 1:** You know the Invoice Number:
  - a. Once you are logged in, from the Home Page click the middle tile Pay Invoice

STREAM	Home Apply	■ Today's Inspections Map Report Sec	rch <b>Q</b> Calendar 💿	Good Afternoon, Guest •
	w	elcome to STREA	M	
	Request Inspection Cellick here to request an inspection on an existing record.	Search Public Records This tool can be used to search for existing permits, plans, inspections, code cases, requests and licenses.	Copy Poply This tool can be used to apply for a permit, plan or license.	
	Login or Register Login to an existing or create a new account. You can also find help if you forgot your login information.	Bay Invoice Use this tool to pay for individual invoices.	Map Explore the map to see the activity occurring in your neighborhood.	

b. Once there, you will be able to enter the entire Invoice Number and click "Search"

**Invoice Search** 



Note: You must type the whole Invoice Number, including the "*INV*," for example, "*INV*-000030668."

- c. Once you have entered a valid <u>unpaid</u> invoice number into the search and have clicked on the search icon, you will see your digital invoice. (See below)
  - i. If no unpaid invoice is found, please confirm your invoice number is correct and that it has not already been paid in full.

Invoice Search	
INV-00030668	Q Search
No unpaid invoice found	

d. If the search has found your invoice, it will open the Invoice summary and you can add it to your cart.

Back							
Invoice Number: INV-	00040858					Add To Cart	]
Invoice Total:	\$225.00						
Status:	Due	1	Invoice Date: 03/17/2023		Due Date:	04/16/2023	
Description:	NONE						
Primary Fees Misc Fees		Attachments Contac		<b>61</b>		Sort Fee Name	~
Primary Fees Fee Name	Fee Total	Amount Due	Case Number	Case Type Permit	Notes	Sort Fee Name	~
Primary Fees				Case Type Permit Permit	Notes	Sort Fee Name	~
Primary Fees Fee Name ELEC - Charging Stations ELEC - Electrical Permit	Fee Total \$175.00	Amount Due \$175.00	Case Number ELECC21-0001	Permit	Notes	Sort Fee Name	~

- e. You will be directed to a secure payment page and can then complete your payment.
- 4. **Option 2:** You do not know the Invoice Number:
  - a. Once you are logged in, navigate to the Search page by either clicking "Search" in the top navigation bar, or the "Search Public Records" tile from the home page.
  - b. In the Search screen you can search by case number (Permit, License, or Plan Number) or by address.
  - c. If you need to further filter your search results, edit the "All" drop-down menu to narrow your search by case type. Doing so will open a new "Advanced Search" menu that you can use to add more filters to your search:

		Home	Apply	Мар	Search <b>Q</b>	Calendar 🧿	Help Guide	
Public Information								
Search	→ fir	Search public records with	keywords (	or addres	ses		Exact Phrase 🗹	Q Search Reset

3.

			Home	Apply	Мар	Search <b>Q</b>	Calendar 🧿	Help Gu	ide		
Public I	nformation										
Searc	h Permit	→ fr	Search public records with	keywords o	or address	ses	Exact Phr	rase 🗹	Q Search	Advanced -	Reset

d. Once you have found your case number, click on the title URL to open the case dashboard.

Previous Next Top Paging Options Main Menu		
Permit Number ELECC21-0001	Applied Date 09/29/2021	
Type Electrical (Commercial) - EV Charging Station	Issued Date 09/29/2021	
Project Name	Expiration Date 11/30/2023	
Status Issued	Finalized Date	
Main Parcel 09-09-29-114-007		
Address 301 E Huron St Ann Arbor, MI 48104		
Description Voided example application		

e. Once you are inside the case dashboard, you will see that there are unpaid fees on the case and can add them to your cart:

ermit Number: ELECC2	21-0001					Add to Ca
mit Details   Tab Elements	Main Menu					
Type:	Electrical (Commercial) - EV Charging Station	Status:	Issued		Project Name:	
Applied Date:	09/29/2021	Issue Date:	09/29/2021			
District:	Ward 1	Assigned To:	Oostendorp, Anna		Expire Date:	11/30/2023
Square Feet:	0.00	Valuation:	\$0.00		Finalized Date:	
Description:	Voided example application					
Summary Locations	Fees I Inspections I	Attachments Contac	cts Sub-Records	More Info		
Summary Locations	Fees U Inspections U	Attachments Contac	cts Sub-Records			
Progress	Fees U Inspections U	Workflow	cts Sub-Records		Available	Actions
Progress					Available apaid Fees	
Progress	0% Completed	Workflow	07/14/2022	▲ Ur \$2	npaid Fees 25.00	Actions Pay Now
Progress	0% Completed Completed	Workflow	07/14/2022	▲ Ur \$2	npaid Fees	
Progress	Completed Completed In Progress Not Started	Workflow rounding [ELEC] - Canceled : 07/14/2	07/14/2022 1022 4/2022	▲ Ur \$2	npaid Fees 25.00	
Progress	0 Rebar G Completed Completed In Progress Not Started Ceiling	Workflow rounding [ELEC] - Canceled : 07 for [ELEC] - Canceled : 07/14/2 round [ELEC] - Canceled : 07/1	07/14/2022 1022 4/2022 2	▲ Ur \$2	npaid Fees 25.00	
Progress	0 Rebar G Completed Completed In Progress Not Started Ceiling	Workflow rounding [ELEC] - Canceled : 07/14/2 round [ELEC] - Canceled : 07/14/2 ELEC] - Canceled : 07/14/2022 n [ELEC] - Canceled : 07/14/202	07/14/2022 1022 4/2022 2	▲ Ur \$2	npaid Fees 25.00	
Progress	0% Completed Completed In Progress Not Started 0 Ceiling [ 0 Ceiling [ 0 Ceiling [ 0 Generat	Workflow rounding [ELEC] - Canceled : 07 cound [ELEC] - Canceled : 07/14/2 cound [ELEC] - Canceled : 07/14/2022 n [ELEC] - Canceled : 07/14/202 ELEC] -	07/14/2022 1022 4/2022 2	▲ Ur \$2	npaid Fees 25.00	
Progress	0% Completed Completed In Progress Not Started 0 Ceiling [ 0 Rough-I 0 Ceiling [ 0 Generat	Workflow rounding [ELEC] - Canceled : 07 cound [ELEC] - Canceled : 07/14/2 cound [ELEC] - Canceled : 07/14/2022 n [ELEC] - Canceled : 07/14/202 ELEC] -	07/14/2022 1022 4/2022 2	▲ Ur \$2	npaid Fees 25.00	

f. You will be directed to a secure payment page and can then complete your payment.

### Printing an Invoice

For some businesses, you may need to print a copy of your invoice to submit to accounts payable, for example. To do so, find the invoice using any of the methods above and click on the Invoice Number to open the Invoice Dashboard.

- 1. If you found the invoice from "My Work," "My Invoices," or "Invoice Search," click on the invoice number to jump directly there.
- 2. If you found the invoice from the case number, go to the Fees tab and then click on the invoice number to open the Invoice screen:

#### Permit Number: ELECC21-0001

Permit Details | Tab Elements | Main Menu

Туре:	Electrical (Commercial) - EV Charging Station	Status:	Issued	Project Name:	^
Applied Date:	09/29/2021	Issue Date:	09/29/2021		
District:	Ward 1	Assigned To:	Oostendorp, Anna	Expire Date:	11/30/2023
Square Feet:	0.00	Valuation:	\$0.00	Finalized Date:	
Description:	Voided example application				
Summary Locations Fee Summary Remaining Fee Fee Summary	Fees Inspections	Attachments Contacts	Sub-Records More In	nfo	
Total Fees: \$225.	.00 Paid Fee	<b>is:</b> \$0.00	Unpaid Fees:	\$225.00	
Remaining Fees					Sort Fee V
Fee	Invoice	_	Computed	Amount Due	r
ELEC - Charging Stations	INV-00040858		\$175.00	\$175.00	
ELEC - Electrical Permit App Fee	plication INV-00040858		\$15.00	\$15.00	
ELEC - Inspection Fee	INV-00040858		\$35.00	\$35.00	
Results per page 10 🗸 1	-3of3 << < 1 >	>>			

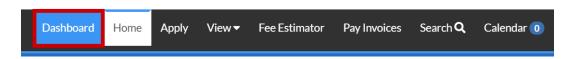
3. Once you open the Invoice it will bring you to the invoice screen, where you can use the print icon to print the invoice document, or click on the "Pay Now" button in the bottom right corner to begin payment:

Invoice Number:	00000724							- 6	}
Invoice Total: Status: Description:	\$110.00 Due NONE		Invoice Date:	01/07/2020		Due Date:	01/07/	/2020	
Primary Fees Misc Fees	Payments	Attachments Cont	tacts				Sort	Fee Name	Ŧ
Fee Name	Fee Total	Amount Due	Case	Number	Case Type	Notes			
Contractor Registration Fee	\$110.00	\$110.00	10.14	14101 AUX	Professional License	Contractor Re	gistration	Fee - \$100.00	5
esults per page 10 🔹 1	-1 of 1 <<	< 1 > >>							
									y Now

# Viewing Your Application Details and Attachments in STREAM

Note that any and all contacts listed on the application should be able to see the application in their STREAM Dashboard, by logging into their STREAM account using the same email address affiliated with the application.

- 1. Ensure you are logged into your STREAM account at stream.a2gov.org
- 2. Click on **Dashboard** in the Navigation menu bar along the top of the page
  - a. Note: You can also go to **My Work** to find your existing applications, it's just a matter of personal preference which screen is easier for you to navigate.



- 3. In your Dashboard, click on the tile that corresponds to the application type and status that matches the application you want to look at today (i.e. is it a recent or active application?)
  - a. Note, you can also open the full list of all of your Permits, Plans, or Inspections using the "View My Permits/Plans/Inspections" links below each section's tiles.

My Permits	
------------	--

Attention 23		Pending 38		Active 22		Draft O	Recent 37	
Building-Residenti	4	Concert	9	Fire Alarm System	5		Concert	9
Commercial Certi	3	Building-Residenti	5	Residential Police	3		Fire Alarm System	8
Other	16	Other	24	Other	14		Other	20

• View My Permits

#### My Plans

Attention	1	Pending		Active O	Draft O	Recent	
Plat	9	Plat	25			Plat	2
Special Exception	4	Special Exception	6			Special Exception	3
		Other	2			Other	3

4. Once you've opened the list of applications, you can click on the permit/plan number to open that application.

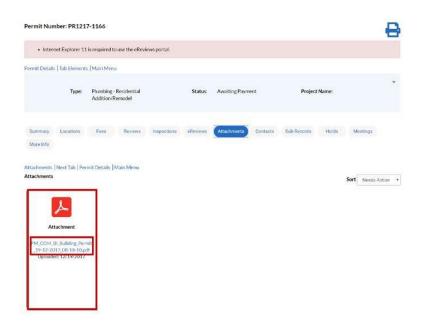
My Permits				Search for permit nur	nber, project, or address
Display Active	▼ Select C	Case Type		xport	Sort Permit Number
Permit Number	Project	Address	Permit Type	Status	Attention Reason
FDP1219-1235		711 N GALLOWAY AVE MESQUITE, TX 75149	Fire Alarm System	Active, Recent	
PR0919-4538		3541 ANTILLES DR MESQUITE, TX 75150	Plumbing - Residential Addition/Remodel	Active, Attention	Failed Inspections
PR1217-1166		801 DARNEL LN MESQUITE, TX 75149	Plumbing - Residential Addition/Remodel	Active	

5. After you have clicked on the **Permit Number**, you will be launched into the Permit dashboard screen. This is where you will see all of your application's current details including status, fees due, inspection information, and attachments.

ermit Number: PR1217-1166			E
Internet Explorer 11 is required to	use the eReviews portal.		
rmit Details   Tab Elements   Main Menu			
Type: Plumbing - Addition/R		ng Payment Project Name:	
Summary Locations Fees	Reviews Inspections eReviews Attachm	ments Contacts Sub-Records Holds Meetings	
Progress	Workflow	Available Actions	
Progress	Collect Fees - Passed : 12/19/2017	Available Actions	st
15% Completed • Completed • In Progress		Request Inspection     Reque	
15% Completed Completed	Collect Fees - Passed : 12/19/2017     Final Plumbing - Passed : 12/20/2017	Bequest Inspection     Regard     NSP Sever - Bi     Bequest Inspection     Regard     NSP Snower Pan - Bi     Bequest Inspection     Regard     Rega	
15% Completed • Completed • In Progress	Collect Fees - Passed : 12/19/2017 Final Plumbing - Passed : 12/20/2017 Water Service - Recuested Plumbing Rough -	Request Inspection     Request	
Economic Sector	Collect Fees - Passed: 12/19/2017 Final Plumbing: Passed: 12/20/2017 Water Service: Researched Plumbing Rough- Sever- Sever-	Bequest Inspection     Regard     NSP Sever - Bi     Bequest Inspection     Regard     NSP Snower Pan - Bi     Bequest Inspection     Regard     Rega	
15% Completed • Completed • In Progress • Not Started	Collect Fees - Passed: 12/19/2017 Final Plumbing: Passed: 12/20/2017 Water Service: Researched Plumbing Rough. Sever. Leave Out-		

- 6. Under **Attachments**, you will be able to see all attachments that are available for online view.
  - a. Note that some attachments are not visible online by default until reviewed by staff and flagged for online visibility.
  - Plans under review will not be visible online until all reviewers have completed their review, at which point the applicant can see any markups made on the plans, respond to markups, and resubmit a new plan if need be. See <u>"Review Comments</u> and Resubmit Information" for more details.

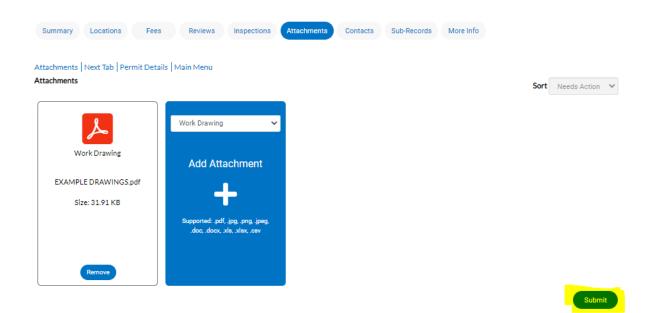
c. To open the attachment, click on the **Blue Document Name** on the attachment



If this application type allows for you to add more attachments, you will see a blue tile that allows you to do so. Note that you must use the drop-down menu to select what type of attachment you are uploading before it will allow you to click on the plus-sign to add a file.

Summary Location	ns Fees	Reviews	Inspections	Attachments
ttachments   Next Tab ttachments	Permit Details	Main Menu		
Select Type	~			
Add Attachr	ment			
Supported: .pdf, .jpg, .j .doc, .docx, .xls, .xls				

Once you've added a file to this page, a "Submit" button will appear in the bottom right corner of the page. Please make sure to click on that button or the new attachment will not save to the application.



### **Request an Inspection in STREAM**

- 1. Use the directions above to access your application Dashboard in STREAM
- 2. In the **Available Actions** section of the Permit Dashboard screen, you will see a list of inspections that you are able to request

it Details   Tab Elements   Main Menu				
Type: Plumbing - Addition/Re		Awaiting Payment	Project Name:	
nmary Locations Fees	Reviews Inspections eReviews	Attachments Contacts	Sub-Records Holds Meetings	
Progress	Workflow		Available Actions	
15% Completed	<ul> <li>Collect Fees - Passed : 12/19/2017</li> <li>Final Plumbing - Passed : 12/20/2017</li> </ul>	1	Request Inspection	uest
Completed     In Progress     Not Started	O Plumbing Rough -		Request Inspection     INSP Sewer - BI	uest
	O Sewer- O Water Service -		Request Inspection Request Inspection	uest
Fees	O Leave Out -		Request Inspection     Request	liest
to 00	O Grease Trap		INSP Top Out - BI	
\$0.00	O Plumbing Above Ceiling -		Request Inspection	
	• · · · · · · · · · · · · · · · · · · ·		INSP Roof Drains - BI	uest

- 3. Once you have located the Inspection you need to Request, click on the **Request** button to the right of the Inspection
- 4. After the page loads, it will launch you into the Request Inspection area

Request	Inspections	(1)
Sec. 9. 200 (1997)	1	

1 #PR1217-1166		×	
inspection Type:	Water Service		
Case Type	Plumbing - Residential Addition/Remodel		
Address:	801 DARNEL LN MESQUITE, TX 75149		
* Requested Date	•		
	Submit		

5. Click on the **Calendar** to the right of the **Requested Date** section and choose the date you want the inspection completed on.

pection Type:	Wate	Water Service					
e Type	Plum	Plumbing - Residential Addition/Remodel					
ress:	801	801 DARNEL LN MESQUITE, TX 75149				5149	
* Requested Date							
	<	(	Feb	oruary 2	020		>
Comments/Gate Code	Sun	Mon	Tue	Wed	Thu	Fri	Sat
	26	27	28	29	30	31	01
	02	03	04	05	06	07	08
	09	10	11	12	13	14	15
		17	18	19	20	21	22
	16	17				_	
	16 23	24	25	26	27	28	29

- 6. If you have any Comments/Gate Code, please place those in the comment section, these fields are not required.
- 7. Click on the **Submit** button **Submit**
- 8. Once you have hit submit, you will receive a confirmation screen that your request was

1 Case #PR1217-1166	i i				
Inspection Type:	Water Service				
Case Type	Plumbing - Residential Addition/Remodel				
Address:	801 DARNEL LN MESQUITE, TX 75149				
Requested Date	02/28/2020				
Comments/Gate Code					

completed.

9. At the point, you can close out or hit the **Back** button at the top of the Request Inspection area to return to the Permit Dashboard.

Back

Request Inspections (1)

10. Back to the Permit dashboard screen, you can see that the Inspection you requested is no longer in the **Available Action** section, and in the Workflow, the Inspection is now **Blue** and says "Requested."

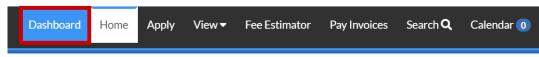
Permit Number: PR1217-1166								E
Internet Explorer 11 is require	d to use the eReviews portal	N2						
Permit Details   Tab Elements   Main M	enu							
	ng - Residential n/Remodel	Status:	Awaiting Paym	ent	Project	: Name:		~
Summary Locations Fees More Info	Reviews Inspect	ions eReviews	Attachments	Contacts	Sub-Records	Holds	Meetings	
Progress		Workflow			A	vailable Ac	tions	
15% Completed	<ul> <li>Collect Fees - Pa</li> <li>Final Plumbing -</li> </ul>				Request Insp INSP Sewer -		Request	2
Completed     In Progress     Not Starter	• Water Service	Requested			Request Insp INSP Shower		Request	
	O Plumbing Rough O Sewer -	1-			Request Insp INSP Top Out		Request	
Fees	O Leave Out -				📅 Request Insp		Request	
\$0.00	O Grease Trap -			-11	INSP Roof Dr	ains - Bl		
	O Plumbing Above	Ceiling -			Request Insp INSP P-Trap -		Request	
View Details Add to Cart	O P-Trap							

### Troubleshooting Inspection Request Issues Online

- 1. **Inspection cannot be requested due to prerequisites.** This means that there are steps of the review process or workflow that must be completed before the inspection may be requested. For some inspection types, such as Final inspections, you must complete all other inspections before you may request your final. If you believe this message is being displayed in error please contact your case contact.
- 2. **A hold exists on the permit.** Certain holds may prevent inspections from being allowed. Please proceed to the Holds tab of your permit to read hold information.
- 3. **Fees are due.** Inspections require that the permit is already in an issued status and fully paid. If fees are due, they must be paid before any new inspections may be requested. Note that the fees due may be fees for prior inspections that must be paid before you may request subsequent inspections.
- 4. You are not a case contact. This means that you are either not a contact on the case, OR you might not be logged into your account. Please look at the top right corner of your STREAM screen to see if you are currently logged in or if the site is viewing you as "Guest." If you are not logged in, please log in and then try again.

## **Review Comments and Resubmit Information**

- 1. Ensure you are logged into your STREAM account at <a href="https://www.stream.account.accou
- 2. Click on Dashboard



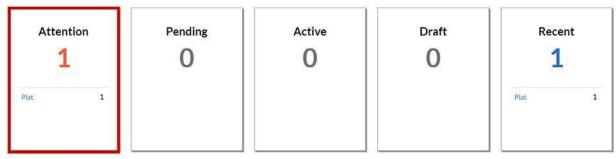
- 3. In your Dashboard, click on the tile that corresponds to the application type and status that matches the application you want to look at today (i.e. is it a recent or active application?)
  - a. Note, you can also open the full list of all of your Permits, Plans, or Inspections using the "View My Permits/Plans/Inspections" links below each section's tiles.
  - b. \*Attention– Permits/Plans that currently require your attention will be copied to the Attention section for easy access (i.e., resubmittal, failed inspection.)

**My Permits** 



• View My Permits

My Plans

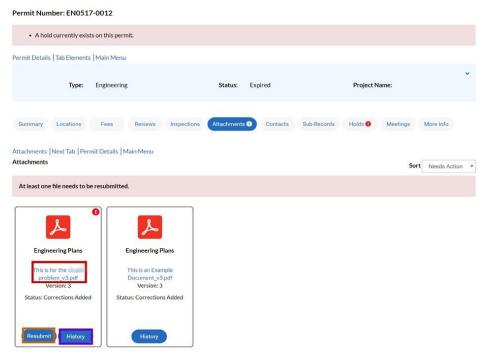


View My Plans

4. Once you open your list of Permits/Plans, you will see the status of each and can click on the permit number to open the full permit dashboard. However, if the application has been flagged to have a file resubmitted, you can jump directly to that screen by clicking on the **Resubmit File** link in the red square:

My Permits				Search for permit num	ber, project, or address
Display Attention	• Sele	ect Case Type	B	Export	Sort Permit Number
Permit Number	Project	Address	Permit Type	Status	Attention Reason
BR0218-3573			Building-Residential Addition/Remodel	Attention, Pending	Fail
880218-2186		1515 N GALLOWAY AVE MESQUITE, TX 75149	Building-Residential Accessory Structure	Active, Attention	On Hold
880539-0145		1515 N GALLOWAY AVE MESQUITE, TX 75149	Building-Residential Accessory Structure	Active, Attention	Fail
883012-1408		1515 N GALLOWAY AVE MESQUITE, TX 75149	Residential Concrete	Attention, Pending	Fail
EN0517-0012		1515 N GALLOWAY AVE MESQUITE, TX 75149	Engineering	Attention	On Hold Resubmit File

- 5. This resubmit file link will jump you to the Attachments screen in the Permit dashboard. If the file has been flagged for resubmit, you have a few options for next steps:
  - a. To download a copy of the file with Staff comments, click the **blue file name**, as highlighted by the red square
  - b. To resubmit files, click the **Resubmit** button, as highlighted by the orange square
  - c. If there are previous versions of the document click on the **History** button, as highlighted by the **purple square**



- 6. After clicking the **Resubmit** button, you may be asked to respond to staff markup notes
  - a. To respond to a markup, click the **Respond** button, seen below in red
    - i. A text box will appear under the markup where you may enter a response
- 7. After responding, click the **Next** button, seen below in **purple**

Resubmit File(s)				
0		2	3	
Files		Reviews	Resubmit	
iles				
Plat				
File	Version	Resubmit Instructions		
Fest Plat_v1.pdf	1	John Chapman: Must resubmit. See comments from Staff.		
Markups				
Text				
Long Form Plat				Respond
Coordinates do not match location				Respond
Plat must include the abstract line.				Respond
Lot 5				Respond
Check ownership				Respond
Indicate abutting properties with lighter line.				Respond
				Nex

- 8. Once you have clicked Next, you will have a chance to see who reviewed your Permit/Plan
- 9. Click the **blue** arrow
- 10. Click Acknowledge, then Next

ubmit File(s)		
	0	2
	Reviews	Resubmit
ews		
gineering Plan Review		
Completed Date	Submittal Status	
02/06/2020	Requires Re-submit	
Engineering Plan R	eview Primary. Resubmission Required. Browning Jonathan	
Comment		
		Acknowledge
		N

### 11. Click Select File button

- a. A file browser will open
  - i. Locate the new file on your computer, click Open on the file browser
- 12. After selecting the new file to upload, click the Submit button

Resubmit File(s)					
				3	
	Files		Reviews	Resubmit	
Resubmit					
Plat					Select File
File		Version	Resubmit Instructions		
Fest Plat_v1.pdf		1	John Chapman: Must resubmit. See comments from Staff.		
Back					Submi

### Troubleshooting Resubmitting File Issues Online

- 1. **The option to resubmit files is not visible.** This often means that you are either not a contact on the case, OR you might not be logged into your account. Please look at the top right corner of your STREAM screen to see if you are currently logged in or if the site is viewing you as "Guest." If you are not logged in, please log in and then try again.
- 2. The option to resubmit is visible but fails when I try to upload the new file. This might mean that there is a problem with the file you are uploading please make sure that it is not the exact same file name as the prior file, and ensure the file name does not have any special characters in it. If this does not resolve the issue, reach out to your case contact as this may be an issue we need to resolve on our end.

## Don't see your issue? Contact us for help!

For any questions not addressed in the user help guide above, please contact us for assistance. Please note that the appropriate contact information depends on your application type so please use the table below to find your match.

Application Type	Department	Phone Number	Email Address
Annexation	Planning Department	734-794-6265	planning@a2gov.org
Auctioneer	Clerks Office	734-794-6140	CityClerk@a2gov.org
Banner Permits	Clerks Office	734-794-6140	CityClerk@a2gov.org
Block Party Permits	Clerks Office	734-794-6140	CityClerk@a2gov.org
Building Board of Appeals	Building Services	734-794-6263	Building@a2gov.org
Building Permits	Building Services	734-794-6000 x48162	Building@a2gov.org
Building Services Registration/ Contractor Certifications	Building Services	734-794-6263	Building@a2gov.org
Certificate of Occupancy	Building Services	734-794-6263	Building@a2gov.org
Certified Rental	Rental Housing Services	734-794-6264	RentalHousing@a2gov.org
Charitable Solicitation	Customer Service	734-794-6320	Customerservice@a2gov.org
Code Cases	Chris MacFarland	734-794-6000 x42657	cmacfarland@a2gov.org
Commercial Applicator of Pavement Sealant	Clerks Office	734-794-6140	CityClerk@a2gov.org
Commercial Quadricycle	Clerks Office	734-794-6140	CityClerk@a2gov.org
Demolition Permits	Building Services	734-794-6263	Building@a2gov.org
Design Review Board	Jeff Kahan, City Planner	734-794-6000 x42614	jkahan@a2gov.org
Dog Licenses	Clerks Office	734-794-6140	CityClerk@a2gov.org
Dog Park Licenses	Clerks Office	734-794-6140	CityClerk@a2gov.org
Domestic Partnership	Clerks Office	734-794-6140	CityClerk@a2gov.org
Electrical Permits	Building Services	734-794-6263	Building@a2gov.org
Fowl Permit	Clerks Office	734-794-6140	CityClerk@a2gov.org
Going out of Business	Clerks Office	734-794-6140	CityClerk@a2gov.org
Grading/Soil Erosion Permits	Building Services	734-794-6263	Building@a2gov.org
Historic District Certificate of	Planning Department	734-794-6265	hdc@a2gov.org

Appropriateness			
Housing Board of Appeals	Debra Williams	734-794-6000 x42198	dewilliams@a2gov.org
Land Division	Planning Department	734-794-6265	planning@a2gov.org
Manufactured Fertilizer	Clerks Office	734-794-6140	CityClerk@a2gov.org
Marijuana Facility – All types	Clerks Office	734-794-6140	CityClerk@a2gov.org
Mechanical Permits	Building Services	734-794-6263	Building@a2gov.org
MESA Permits	Building Services	734-794-6263	Building@a2gov.org
Noise	Clerks Office	734-794-6140	CityClerk@a2gov.org
Precious Metal Dealer	Clerks Office	734-794-6140	CityClerk@a2gov.org
Plumbing Permits	Building Services	734-794-6263	Building@a2gov.org
Portable Sign Permits	Customer Service	734-794-6320	Customerservice@a2gov.org
Public or Charter School	Planning Department	734-794-6265	planning@a2gov.org
Reserve Parking Lane	Right of Way Inspector	734-794-6415	BNollar@a2gov.org
Rezoning	Planning Department	734-794-6265	planning@a2gov.org
Right of Way Inspections	Brian Nollar	734-794-6415	BNollar@a2gov.org
Right of Way Permits	Customer Service	734-794-6320	Customerservice@a2gov.org
Sidewalk Occupancy Licenses	Customer Service	734-794-6320	Customerservice@a2gov.org
Sign Permits	Chris Cheng	734-794-6265	ccheng@a2gov.org
Site Plans	Planning Department	734-794-6265	planning@a2gov.org
Short Term Rental	Rental Housing	734-794-6264	ShortTermRentals@a2gov.org
	Services		
Small Cell Permits	Engineering	734-794-6415	rightofway@a2gov.org
Special Event Permit	Community Services	734-794-6000 x 42198	dewilliams@a2gov.org
Street Vacation	Planning Department	734-794-6265	planning@a2gov.org
U of M Projects	Engineering	734-794-6415	rightofway@a2gov.org
Wetland Use Approval	Customer Service	734-794-6320	Customerservice@a2gov.org
Zoning Compliance Permits	Jon Barrett, Zoning Coordinator	734-794-6000 x42654	jbarrett@a2gov.org
Zoning Board of Appeals	Jon Barrett, Zoning Coordinator	734-794-6000 x42654	jbarrett@a2gov.org
Zoning Report Request	Planning Department	734-794-6265	planning@a2gov.org